



**ACCOUNTS
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TOMORROW**

Unclaimed Property Products

Produced by Reid Unclaimed Property and sponsored by
Accounts Payable Now & Tomorrow, a CRYSTALLUS, Inc. publication

1) **The Unclaimed Property Dormancy Due Diligence Chart**

With unclaimed property reporting now required in every state, Washington D.C., Guam, Puerto Rico, the U.S. Virgin Islands, and Canada it is not easy to keep each locality's requirements straight. That would be bad enough but each year some of the localities change their rules; keeping up is no easy task! Tracey Reid, president of Reid Unclaimed Property tracks and regularly updates this information to advise and file for her clients. She is now making this information more broadly available to professionals who need this crucial information – and at a reasonable cost. The information is provided electronically in an Excel spreadsheet for use only by the purchasing organization. It contains data about:

- 50 States • Puerto Rico • Canada • Guam • US Virgin Islands
- 23 Payment Types • Excel Spreadsheet • Delivered by email
- Payment Dates • Reporting • Dates Negative Reports

With footnotes to describe the many variances. Updates are available each August. A notice for updates will be sent to anyone who has purchased the data or an update in the last two years.

Price for Initial License: \$179
Annual updates: \$99



2) **The Unclaimed Property Policy and Procedures Manual**

This is a 15-plus-page generic policy and procedures manual for unclaimed property. It incorporates best practices and is provided as a Word document so you can adjust it to reflect your own actual procedures, personnel, and organization. Your purchase price entitles you to the use of this manual only at the purchasing organization. Delivered by email. **Price:** \$99

3) **Unclaimed Property: What You Need to Know Today to File Accurately CD**

This is a one-hour CD featuring a lecture by Ms. Reid on unclaimed property best practices every organization should incorporate into its procedures. In 60-fast paced minutes Tracey Reid, President of Reid Unclaimed Property Services, brings you and your team up to date on what you need to know to make sure you comply with unclaimed property reporting requirements—and avoid a disaster if audited! She shows you how to:

- Identify hidden unclaimed property obligations in your company
- Recognize unclaimed property audit red flags on your reports
- Prevent unclaimed property fraud in your company
- Successfully manage any unclaimed property audit
- Streamline your company's unclaimed property policies and procedures **Price:** \$189

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4) The Unclaimed Property Executive Bundle

All of the products described on the first page **Price:** \$395 – a \$72 savings

Reid Unclaimed Property & Tracey Reid have been helping businesses of all sizes become compliant with state unclaimed property laws since 2002. Before starting Reid Unclaimed Property Services, Reid was a manager in the Big 4 public accounting arena concentrating on unclaimed property. Her clients range in size from Fortune 100 corporations to sole proprietors. She is a frequent and popular speaker at industry events and the author of *Unclaimed Property: A Reporting Process and Audit Survival Guide* to be published by John Wiley & Sons in October 2008. She is a member of both the Ohio Bar Association and the Florida Bar Association and is a graduate of the University of Miami School of Law with an LL.M. degree in taxation. She also earned a J.D. degree from the Salmon P. Chase College of Law at Northern Kentucky University.

Accounts Payable Now & Tomorrow is a newsletter published for professionals interested in all issues related to payments. Its publisher, CRYSTALLUS, Inc. is a publishing, training, and consulting firm focusing on the accounts payable arena.

Order Form

Mail to address below or FAX to 302 836 0541

Please check each item you would like to purchase:

- The Unclaimed Property Dormancy Due Diligence Chart \$179
- The Unclaimed Property Policy and Procedures Manual \$99
- The Unclaimed Property: What You Need to Know Today to File Accurately CD \$189
- The Unclaimed Property Executive Bundle \$395 – a \$72 savings

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